

SCHEDULE "C"

STATEMENT OF KNOWN CLAIM

•, 2024

[Name]

[Address]

Dear •:

Re: Statement of Known Claim in the CCAA Proceedings of Tacora Resources Inc. (the "Applicant") (Court File No. CV-23-00707394-00CL)

On October 10, 2023, the Applicant commenced proceedings (the "**CCAA Proceedings**"), and the Ontario Superior Court of Justice (Commercial List) (the "**Court**") granted an order (the "**Initial Order**"), under the *Companies' Creditors Arrangement Act* (Canada). Pursuant to the Initial Order, FTI Consulting Canada Inc. was appointed as monitor of the Applicant (in such capacity, the "**Monitor**"). A copy of the Initial Order and other information relating to the CCAA Proceedings can be found on the Monitor's website at <http://cfcanada.fticonsulting.com/tacora/>.

On April 23, 2024, the Court granted an order (the "**Claims Procedure Order**") approving a process for the identification and quantification of certain Claims against the Applicant and its Directors and Officers in the CCAA Proceedings. Pursuant to the Claims Procedure Order, the Monitor will assist the Applicant in connection with the administration of the Claims Procedure.

Capitalized terms used herein and not otherwise defined have the meanings given to them in the Claims Procedure Order. In the event of any inconsistency between the terms of this Statement of Known Claim and the terms of the Claims Procedure Order, the terms of the Claims Procedure Order will govern.

Claims Procedure

Under the Claims Procedure Order, the Monitor is required to prepare and send a Statement of Known Claim to each Known Claimant outlining the quantum of its Claim that the Monitor, in consultation with the Applicant, is prepared to allow in the Claims Procedure. You are receiving this Statement of Known Claim as the Monitor, in consultation with the Applicant, has determined that you have a Known Claim.

This Statement of Known Claim contains the full amount of your Known Claim against the Applicant, which Claim has been valued based on the books and records of the Applicant and, if applicable, any negotiations that the Applicant and/or the Monitor have had with you regarding the amounts claimed to be owing.

Your total Claim has been assessed by the Monitor, in consultation with the Applicant, and is attached as **Appendix "A"**.

If you agree with this assessment of your Claim, you do not need to take any further action. IF YOU WISH TO DISPUTE THE ASSESSMENT OF YOUR CLAIM, YOU MUST TAKE THE STEPS OUTLINED BELOW

Disagreement with Assessment

If you disagree with the assessment of your Known Claim set out in this Statement of Known Claim, you must return to the Monitor a completed Notice of Dispute asserting a Claim in a different amount, supported by appropriate documentation. A blank Notice of Dispute form is enclosed. The Notice of Dispute with supporting documentation disputing the within assessment of your Claim must be received by the Monitor by no later than 5:00 p.m. (Eastern Time) on May 31, 2024 (the “**Claims Bar Date**”), or in the case of a Restructuring Claim, on or before 5:00 p.m. (Eastern Time) on the later of (i) the Claims Bar Date, or (ii) on the day which is fourteen (14) days after the Monitor sends a Claims Package with respect to a Restructuring Claim in accordance with Claims Procedure Order (the “**Restructuring Claims Bar Date**”).

If no such Notice of Dispute is received by the Monitor by the Claims Bar Date or the Restructuring Claims Bar Date, as applicable, the amount of your Claim will be conclusively deemed to be as shown in this Statement of Known Claim.

Notices of Dispute must be delivered to the Monitor by email at Tacora@fticonsulting.com, or, if delivery by email is not possible, on the consent of the Monitor, by mail, courier, or personal delivery, addressed to:

FTI CONSULTING CANADA INC.

TD Waterhouse Tower
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8

Attention: Paul Bishop / Jodi Porepa

Email: Tacora@fticonsulting.com

Copy to:

CASSELS BROCK & BLACKWELL LLP

Suite 3200, Bay Adelaide Centre – North Tower 40 Temperance Street
Toronto, ON M5H 0B4

Attention: Ryan Jacobs / Jane Dietrich

Emails: rjacobs@cassels.com / jdietrich@cassels.com

Any such notice or communication delivered by a Claimant shall be deemed to be received upon actual receipt thereof before 5:00 p.m. (Eastern Time) on a Business Day or if delivered outside of normal business hours, the next Business Day.

Important Deadlines

If you do not file a Notice of Dispute by the applicable Bar Date, you will have no further right to dispute your Claim, which shall be allowed in the amount and Status set out herein, and you will be barred from filing any such dispute in the future.

This Statement of Known Claim does not affect any Claim other than the Known Claim referred to herein. This Statement of Known Claim should include all Claims (as defined in the Claims Procedure

Order) that you may have in accordance with the books and records of the Applicant, unless expressly stated otherwise. If you believe this Statement of Known Claim does not contain the entirety of your Known Claim, you must include your whole Claim in the Notice of Dispute.

More Information

If you have questions regarding this Statement of Known Claim, you may contact the Monitor by email at Tacora@fticonsulting.com or via the telephone hotline (416-649-8138 or Toll Free: 1-833-420-9074), provided, however, that formal notices to the Monitor must be delivered as set out above.

Yours truly,

Appendix "A"

Your Known Claim against the Applicant has been assessed as:

Type of Claim	Amount allowed pursuant to Statement of Known Claim:		Currency
	Amount allowed as secured:	Amount allowed as unsecured:	
A. Pre-Filing Claim	\$	\$	
B. D&O Claim	\$	\$	
C. Restructuring Claim	\$	\$	
D. Total Claim	\$	\$	

If you agree with this assessment of your Claim, you do not need to take any further action.

IF YOU WISH TO DISPUTE THE ASSESSMENT OF YOUR CLAIM, YOU MUST TAKE THE STEPS OUTLINED IN THE STATEMENT OF KNOWN CLAIM.